



Policy Request Form

NO CHANGES

Named Insured: Lockwood Fire Protection District

Line of Business	Effective Date	If optional limits, values, or deductibles are desired, please indicate below	Premium
Property			
Crime/Fidelity	11/1/2024		Incl.
General Liability	11/1/2024		Incl.
Business Auto	11/1/2024		Incl.
Inland Marine	11/1/2024		Incl.
Umbrella	11/1/2024		Incl.
Group Term			
Accident and Sickness			
24 Hour AD&D			
Cyber Liability	11/1/2024		Incl.
Professional Liability			
Other:			
Total Premium*			\$9,763.00

* Additional taxes and fees may apply. Please refer to proposal for details.

Are these policies premium financed? Yes No *If yes, please provide a copy of the finance agreement.*

If yes, what is the name of the Premium Finance Company? _____

Premium Installment Plan Options* - Note that if the account is premium financed or has received 2 or more cancellation notices in the prior policy term, installment options are not available.

Annual Semi-Annual Quarterly

* If you choose to pay your premium on installments, fees will apply in all states except: AK, AL, CA, HI, ID, KS, LA, MA, MO, NC, OK, WA.

Minimum Account Premium for Installments: \$2,000 - Minimum account premium for installments does not apply in Florida.

Federal Identification Number of Insured: _____

Current Employer's Liability Information**:

Carrier: _____ Policy Number: _____ Effective Date: _____

Employer's Liability (Coverage B) Limits: \$ _____ Bodily Injury by Accident
 \$ _____ Bodily Injury by Disease
 \$ _____ Bodily Injury by Disease Policy Limit

Agency Name: George Petersen Insurance Agency, Inc. Producer Name: _____

CSR Name: _____

Date

Signature of Insured

Date

Signature of Producer

**If this information is not provided, Excess Employers Liability coverage will not be included.

This is not a binder, nor should it be used as one. This form is solely for the purpose of ordering coverage for which McNeil & Co. has provided a quote.

Acknowledgment: By signing this Policy Request Form, you acknowledge that you have read and understand the terms set forth in the quotation or proposal you received and wish to bind coverage based on those terms.



PROPERTY/CASUALTY RENEWAL SURVEY

P.O. Box 5670
Cortland, NY 13045
Phone: (800) 822-3747
Fax: (607) 756-5051
Email: applications@mcneilandcompany.com

GENERAL INFORMATION

Date of survey: 8/9/2024 Renewal Date: 11/1/2024 Date proposal needed: _____
Legal Name of Organization: Lockwood Fire Protection District
(Include all organizations that are to be included as insureds including Fire Districts, Fire Companies, Rescue Squads and Auxiliaries)
FEIN: 454471575
Mailing Address: 23141 Shake Ridge Rd. Volcano, CA 95689 County: Amador
Website Address: https://www.lockwoodfire.org/ Phone #: (209) 296-5330
Chief: Robert Withrow Phone # 209 223 6391 E-Mail: rwithrow@amad.orgov.org
Training Officer: _____ Phone # _____ E-Mail: _____
Inspection Contact: _____ Phone # _____ E-Mail: _____

INSURANCE AGENT INFORMATION

Producer: George Petersen Insurance Agency, Inc. CSR or Other Contact Jeanne Fisher
Telephone: (707) 525-4150 Fax: (707) 525-4175 E-mail address: jfisher@gpins.com

OPERATIONS INFORMATION

Population served on a first-call basis: 1,200 Annual Revenue: _____

Employees/Volunteers:

Total number of career personnel:

Full Time: 0 Part Time: 0

Total number of emergency service volunteers: 3

Turn-over rate for career personnel: 0

Does the organization utilize a licensed physician as its Medical/EMS Director? Yes No

Do you contract out any of your personnel? (If yes, please provide a copy of the contract.) Yes No

Emergency Operations: N/A

Annual Fire/Rescue Calls 28

Emergency Ambulance Calls 160

Non-Emergency Ambulance Calls 25

Emergency – The assignment was dispatched as a true emergency

Non-Emergency – The Assignment was not dispatched as a true emergency

Non-Emergency Operations: N/A

Are you involved in:

Community Paramedicine Annual Visits: _____ Annual Revenue: _____

Community Health Check-ups Annual Visits: _____ Annual Revenue: _____

Wheelchair Transport Annual Calls: _____ Annual Revenue: _____

Do you dispatch for other entities? (If yes, please complete a Dispatch Supplement form.) Yes No

Highest Level of EMS services provided?

Advanced Life Support Basic Life Support No EMS



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COMMERCIAL PROPERTY

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Please complete the schedule below. If the coverage is blanket, be sure to show a breakout of the building and contents values at each location.

Loc. No.:		Address:			
Building Limit: \$		Personal Prop. Limit: \$		Occupancy Type:	
Construction Type:		Building Protection: (Check all that apply)			
<input type="checkbox"/> Type 1-Frame <input type="checkbox"/> Type 2-Joisted Masonry <input type="checkbox"/> Type 3-Non-combustible <input type="checkbox"/> Type 4-Masonry non-combustible <input type="checkbox"/> Type 5-Modified fire resistive <input type="checkbox"/> Type 6-Fire resistive		<input type="checkbox"/> Local Alarm <input type="checkbox"/> Heat Detection <input type="checkbox"/> Other: _____ <input type="checkbox"/> Central Station Alarm <input type="checkbox"/> Smoke Detection <input type="checkbox"/> Burglar Alarm <input type="checkbox"/> Motion Detection <input type="checkbox"/> Fire Extinguishers <input type="checkbox"/> Security Guard/Service <input type="checkbox"/> Sprinklers (____%) <input type="checkbox"/> Cameras <input type="checkbox"/> Full Intrusion Perimeter Alarm			
Own/Lease:	Building Info:	Year:	Updated/Inspected	Additional Occupancies	
<input type="checkbox"/> Own	Number of Stories: _____	Roof: _____ / _____	_____ / _____	_____	
<input type="checkbox"/> Lease	Building Sq. Ft.: _____	Plumbing: _____ / _____	_____ / _____	_____	
	Sq. Ft. You Occupy: _____	Wiring: _____ / _____	_____ / _____	_____	
	Year Built: _____	HVAC: _____ / _____	_____ / _____	_____	

Loc. No.:		Address:			
Building Limit: \$		Personal Prop. Limit: \$		Occupancy Type:	
Construction Type:		Building Protection: (Check all that apply)			
<input type="checkbox"/> Type 1-Frame <input type="checkbox"/> Type 2-Joisted Masonry <input type="checkbox"/> Type 3-Non-combustible <input type="checkbox"/> Type 4-Masonry non-combustible <input type="checkbox"/> Type 5-Modified fire resistive <input type="checkbox"/> Type 6-Fire resistive		<input type="checkbox"/> Local Alarm <input type="checkbox"/> Heat Detection <input type="checkbox"/> Other: _____ <input type="checkbox"/> Central Station Alarm <input type="checkbox"/> Smoke Detection <input type="checkbox"/> Burglar Alarm <input type="checkbox"/> Motion Detection <input type="checkbox"/> Fire Extinguishers <input type="checkbox"/> Security Guard/Service <input type="checkbox"/> Sprinklers (____%) <input type="checkbox"/> Cameras <input type="checkbox"/> Full Intrusion Perimeter Alarm			
Own/Lease:	Building Info:	Year:	Updated/Inspected	Additional Occupancies	
<input type="checkbox"/> Own	Number of Stories: _____	Roof: _____ / _____	_____ / _____	_____	
<input type="checkbox"/> Lease	Building Sq. Ft.: _____	Plumbing: _____ / _____	_____ / _____	_____	
	Sq. Ft. You Occupy: _____	Wiring: _____ / _____	_____ / _____	_____	
	Year Built: _____	HVAC: _____ / _____	_____ / _____	_____	

Loc. No.:		Address:			
Building Limit: \$		Personal Prop. Limit: \$		Occupancy Type:	
Construction Type:		Building Protection: (Check all that apply)			
<input type="checkbox"/> Type 1-Frame <input type="checkbox"/> Type 2-Joisted Masonry <input type="checkbox"/> Type 3-Non-combustible <input type="checkbox"/> Type 4-Masonry non-combustible <input type="checkbox"/> Type 5-Modified fire resistive <input type="checkbox"/> Type 6-Fire resistive		<input type="checkbox"/> Local Alarm <input type="checkbox"/> Heat Detection <input type="checkbox"/> Other: _____ <input type="checkbox"/> Central Station Alarm <input type="checkbox"/> Smoke Detection <input type="checkbox"/> Burglar Alarm <input type="checkbox"/> Motion Detection <input type="checkbox"/> Fire Extinguishers <input type="checkbox"/> Security Guard/Service <input type="checkbox"/> Sprinklers (____%) <input type="checkbox"/> Cameras <input type="checkbox"/> Full Intrusion Perimeter Alarm			
Own/Lease:	Building Info:	Year:	Updated/Inspected	Additional Occupancies	
<input type="checkbox"/> Own	Number of Stories: _____	Roof: _____ / _____	_____ / _____	_____	
<input type="checkbox"/> Lease	Building Sq. Ft.: _____	Plumbing: _____ / _____	_____ / _____	_____	
	Sq. Ft. You Occupy: _____	Wiring: _____ / _____	_____ / _____	_____	
	Year Built: _____	HVAC: _____ / _____	_____ / _____	_____	



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CRIME

Please list anyone who has access to / handles the funds:

Name: _____	Title: _____
Name: _____	Title: _____
Name: _____	Title: _____
Name: _____	Title: _____
Name: _____	Title: _____

EMPLOYERS LIABILITY

Please indicate the following underlying coverage information for Employers Liability. **If this information is not provided, Excess Employers Liability coverage will not be included.**

Insurer*: _____ Policy Number: _____
 Policy Period: _____

Employers Liability (Coverage B) Limits: \$ _____ Bodily Injury by Accident (\$100,000 min)
 \$ _____ Bodily Injury by Disease (\$100,000 min)
 \$ _____ BI by Disease Policy Limit (\$500,000 min)

**Excess Employers Liability is subject to approval of the insurer providing the underlying coverage.*

PLEASE COMPLETE THE FOLLOWING REQUIRED RENEWAL INFORMATION

- | | | |
|---|------------------------------|--|
| Are any building or BPP changes to be made to the renewal policy? | <input type="checkbox"/> Yes | <input checked="" type="checkbox"/> No |
| Are any vehicle additions or deletions to be made to the renewal policy? | <input type="checkbox"/> Yes | <input checked="" type="checkbox"/> No |
| Are any Agreed Value changes to be made to the renewal policy? | <input type="checkbox"/> Yes | <input checked="" type="checkbox"/> No |
| Are any interest changes to be made to the renewal policy? | <input type="checkbox"/> Yes | <input checked="" type="checkbox"/> No |
| Are any watercraft additions or deletions to be made to the renewal policy? | <input type="checkbox"/> Yes | <input checked="" type="checkbox"/> No |
| Are any aircraft/drone additions or deletions to be made to the renewal policy? | <input type="checkbox"/> Yes | <input checked="" type="checkbox"/> No |

If yes to any of the above, please attach a change request.

- Is alcohol sold or served at any time throughout the year? Yes No (If yes, please complete and attach the liquor supplement.)
- Does the insured carry Workers Compensation coverage? Yes No
- Are all paid and volunteer staff covered by Worker's Compensation coverage? Yes No

If no, explain: _____

If you would like to receive a quote for Accident & Sickness Insurance please complete the Accident & Sickness Application which can be downloaded from our website at: <http://www.mcneilandcompany.com/mcneil.aspx?page=forms#esip>

APPLICATION SIGNATURES & STATE FRAUD STATEMENTS

NOTICE: ANY PERSON WHO, KNOWINGLY OR WITH INTENT TO DEFRAUD OR TO FACILITATE A FRAUD AGAINST ANY INSURANCE COMPANY OR OTHER PERSON, SUBMITS AN APPLICATION OR FILES A CLAIM FOR INSURANCE CONTAINING FALSE, DECEPTIVE OR MISLEADING INFORMATION MAY BE GUILTY OF INSURANCE FRAUD.

NOTICE TO ALABAMA APPLICANTS: Any person who knowingly presents a false or fraudulent claim for payment of a loss or benefit or who knowingly presents false information in an application for insurance is guilty of a crime and may be subject to restitution fines or confinement in prison, or any combination thereof.

NOTICE TO ALASKA APPLICANTS: A person who knowingly and with intent to injure, defraud or deceive an insurance company files a claim containing false, incomplete or misleading information may be prosecuted under state law.

NOTICE TO ARIZONA APPLICANTS: Any person who knowingly presents a false or fraudulent claim for payment of a loss is subject to criminal and civil penalties.

NOTICE TO ARKANSAS, LOUISIANA, RHODE ISLAND AND WEST VIRGINIA APPLICANTS: Any person who knowingly presents a false or fraudulent claim for payment of a loss or benefit or knowingly presents false information in an application for insurance is guilty of a crime and may be subject to fines and confinement in prison.

NOTICE TO CALIFORNIA APPLICANTS: For your protection California law requires the following to appear on this form: Any person who knowingly presents false or fraudulent information to obtain or amend insurance coverage or to make a claim for the payment of a loss is guilty of a crime and may be subject to fines and confinement in state prison.

NOTICE TO COLORADO APPLICANTS: It is unlawful to knowingly provide false, incomplete, or misleading facts or information to an insurance company for the purpose of defrauding or attempting to defraud the company. Penalties may include imprisonment, fines, denial of insurance, and civil damages. Any insurance company or agent of an insurance company who knowingly provides false, incomplete, or misleading facts or information to a policyholder or claimant for the purpose of defrauding or attempting to defraud the policyholder or claimant with regard to a settlement or award payable from insurance proceeds shall be reported to the Colorado division of insurance within the department of regulatory agencies.

NOTICE TO DELAWARE APPLICANTS: WARNING: Any person who knowingly, and with intent to injure, defraud or deceive any insurer, files a statement of claim containing any false, incomplete or misleading information is guilty of a felony.

NOTICE TO DISTRICT OF COLUMBIA APPLICANTS: WARNING: It is a crime to provide false or misleading information to an insurer for the purpose of defrauding the insurer or any other person. Penalties include imprisonment and/or fines. In addition, an insurer may deny insurance benefits if false information materially related to a claim was provided by the applicant.

NOTICE TO FLORIDA APPLICANTS: Any person who knowingly and with intent to injure, defraud or deceive any insurer files a statement of claim or an application containing any false, incomplete or misleading information is guilty of a felony of the third degree.

NOTICE TO IDAHO APPLICANTS: Any person who knowingly, and with intent to defraud or deceive any insurance company, files a statement containing any false, incomplete or misleading information is guilty of a felony.

NOTICE TO INDIANA APPLICANTS: A person who knowingly and with intent to defraud an insurer files a statement of claim containing any false, incomplete or misleading information commits a felony.

NOTICE TO KANSAS APPLICANTS: Any person who, knowingly and with intent to defraud, presents, causes to be presented or prepares with knowledge or belief that it will be presented to or by an insurer, purported insurer, broker or any agent thereof, any written, electronic, electronic impulse, facsimile, magnetic, oral or telephonic communication statement as part of, or in support of, an application for the issuance of, or the rating of an insurance policy for personal or commercial insurance, or a claim for payment or other benefit pursuant to an insurance policy for commercial or personal insurance which such person knows to contain materially false information concerning any fact material thereto; or conceals, for the purpose of misleading, information concerning any fact material thereto commits a fraudulent insurance act.

NOTICE TO KENTUCKY APPLICANTS: Any person who knowingly and with intent to defraud any insurance company or other person files an application for insurance containing any materially false information or conceals, for the purpose of misleading, information concerning any fact material thereto commits a fraudulent insurance act, which is a crime.

NOTICE TO MAINE APPLICANTS: It is a crime to knowingly provide false, incomplete or misleading information to an insurance company for the purpose of defrauding the company. Penalties may include imprisonment, fines or a denial of insurance benefits.

NOTICE TO MARYLAND APPLICANTS: Any person who knowingly or willfully presents a false or fraudulent claim for payment of a loss or benefit or who knowingly or willfully presents false information in an application for insurance is guilty of a crime and may be subject to fines and confinement in prison.

NOTICE TO MINNESOTA APPLICANTS: A person who files a claim with intent to defraud or helps commit a fraud against an insurer is guilty of a crime.

APPLICATION SIGNATURES & STATE FRAUD STATEMENTS

NOTICE TO NEW HAMPSHIRE APPLICANTS: Any person who, with a purpose to injure, defraud or deceive any insurance company, files a statement of claim containing any false, incomplete or misleading information is subject to prosecution and punishment for insurance fraud, as provided in RSA 638:20.

NOTICE TO NEW JERSEY APPLICANTS: Any person who includes any false or misleading information on an application for an insurance policy is subject to criminal and civil penalties.

NOTICE TO NEW MEXICO APPLICANTS: Any person who knowingly presents a false or fraudulent claim for payment of a loss or benefit or knowingly presents false information in an application for insurance is guilty of a crime and may be subject to civil fines and criminal penalties.

NOTICE TO NEW YORK APPLICANTS: Any person who knowingly and with intent to defraud any insurance company or other person files an application for insurance or statement of claim containing any materially false information, or conceals for the purpose of misleading, information concerning any fact material thereto, commits a fraudulent insurance act, which is a crime, and shall also be subject to a civil penalty not to exceed five thousand dollars and the stated value of the claim for each such violation.

NOTICE TO OHIO APPLICANTS: Any person who, with intent to defraud or knowing that he is facilitating a fraud against an insurer, submits an application or files a claim containing a false or deceptive statement is guilty of insurance fraud.

NOTICE TO OKLAHOMA APPLICANTS: WARNING: Any person who knowingly, and with intent to injure, defraud or deceive any insurer, makes any claim for the proceeds of an insurance policy containing any false, incomplete or misleading information is guilty of a felony.

NOTICE TO OREGON APPLICANTS: Any person who, knowingly and with intent to defraud or facilitate a fraud against any insurance company or other person, submits an application, or files a claim for insurance containing any false, deceptive, or misleading material information may be guilty of insurance fraud.

NOTICE TO PENNSYLVANIA APPLICANTS: Any person who knowingly and with intent to defraud any insurance company or other person files an application for insurance or statement of claim containing any materially false information or conceals for the purpose of misleading, information concerning any fact material thereto commits a fraudulent insurance act, which is a crime and subjects such person to criminal and civil penalties.

NOTICE TO PUERTO RICO APPLICANTS: Any person who knowingly and with the intention of defrauding presents false information in an insurance application, or presents, helps, or causes the presentation of a fraudulent claim for the payment of a loss or any other benefit, or presents more than one claim for the same damage or loss, shall incur a felony and, upon conviction, shall be sanctioned for each violation by a fine of not less than five thousand dollars (\$5,000) and not more than ten thousand dollars (\$10,000), or a fixed term of imprisonment for three (3) years, or both penalties. Should aggravating circumstances be present, the penalty thus established may be increased to a maximum of five (5) years, if extenuating circumstances are present, it may be reduced to a minimum of two (2) years.

NOTICE TO TENNESSEE AND VIRGINIA APPLICANTS: It is a crime to knowingly provide false, incomplete or misleading information to an insurance company for the purpose of defrauding the company. Penalties include imprisonment, fines and denial of insurance benefits.

NOTICE TO TEXAS APPLICANTS: Any person who knowingly presents a false or fraudulent claim for the payment of a loss is guilty of a crime and may be subject to fines and confinement in state prison.

NOTICE TO UTAH APPLICANTS: Any person who knowingly presents false or fraudulent underwriting information, files or causes to be filed a false or fraudulent claim for disability compensation or medical benefits, or submits a false or fraudulent report or billing for health care fees or other professional services is guilty of a crime and may be subject to fines and confinement in state prison.

NOTICE TO VERMONT APPLICANTS: Any person who knowingly presents a false statement in an application for insurance may be guilty of a criminal offense and subject to penalties under state law.

NOTICE TO WASHINGTON APPLICANTS: It is a crime to knowingly provide false, incomplete, or misleading information to an insurance company for the purposes of defrauding the company. Penalties include imprisonment, fines, and denial of insurance benefits.

THE UNDERSIGNED REPRESENTS THAT HE/SHE HAS MADE A GOOD FAITH EFFORT TO ASCERTAIN COMPLETE AND ACCURATE ANSWERS TO THE QUESTIONS SET FORTH IN THIS APPLICATION AND THAT THE INFORMATION PROVIDED IN THIS APPLICATION, INCLUDING ANY ATTACHMENTS, IS TRUE, ACCURATE, AND COMPLETE TO THE BEST OF THEIR KNOWLEDGE AND BELIEF.

Applicant's Signature: _____

Date: _____

Name and title (please print): _____

ROBERT WITHROW, FIRE CHIEF

Insurance Broker's Signature: _____

Date: _____

APPLICATION SIGNATURES & STATE FRAUD STATEMENTS

APPLICABLE IN NEW YORK - NEW YORK CLAIMS-MADE INSURANCE NOTICE

IF ANY LIABILITY COVERAGE IN YOUR POLICY IS PROVIDED ON A CLAIMS-MADE BASIS THEN COVERAGE IS LIMITED TO LIABILITY FOR ONLY THOSE CLAIMS THAT ARE FIRST MADE AGAINST AN INSURED AND REPORTED IN WRITING WHILE THE POLICY IS IN FORCE, DURING A RENEWAL OF THE POLICY, OR DURING ANY EXTENDED REPORTING PERIOD. VARIOUS PROVISIONS IN THE POLICY MAY RESTRICT COVERAGE. PLEASE READ THE ENTIRE POLICY CAREFULLY TO DETERMINE RIGHTS, DUTIES, AND WHAT IS AND IS NOT COVERED.

Applicant's Signature: _____ **Date:** _____

Name and title (please print): _____